

**PERSONAL FINANCIAL STATEMENT**

PLEASE FAX TO 772-794-0487



**ASSETS**

**CASH**

Bank / Name & Address	Amount
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
<b>TOTAL</b>	<b>\$ _____</b>

**STOCKS & SECURITIES**

Broker Company & Address	Amount
_____	\$ _____
_____	\$ _____
_____	\$ _____
<b>TOTAL</b>	<b>\$ _____</b>

**RETIREMENT ACCOUNTS**

Where held?	Amount
IRA(s)	\$ _____
401K	\$ _____
Keogh	\$ _____
Other	\$ _____
<b>TOTAL</b>	<b>\$ _____</b>

**LIFE INSURANCE**

Amount of Coverage \_\_\_\_\_ Cash Surrender Value \$ \_\_\_\_\_

**REAL ESTATE**

Title in name of: ___ Applicant, ___ Co-Applicant, ___ Jointly Owned	Market
OWNED	Value
Address	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
<b>TOTAL</b>	<b>\$ _____</b>

**AUTOMOBILES / BOATS**

OWNED	Current Value
Type / Year & Model	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
<b>TOTAL</b>	<b>\$ _____</b>

**OTHER ASSETS**

	Current Value
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
<b>TOTAL</b>	<b>\$ _____</b>

Have you ever filed for bankruptcy protection? No \_\_\_ Yes \_\_\_  
If Yes, Year? \_\_\_\_\_ Where? \_\_\_\_\_

Are there any current judgements, tax liens, or legal proceedings against you? No \_\_\_ Yes \_\_\_  
If Yes, explain: \_\_\_\_\_

Have you ever had any current judgements, tax liens, or legal proceedings against you? No \_\_\_ Yes \_\_\_ If Yes, explain: \_\_\_\_\_

**LIABILITIES**

**CREDIT CARDS (Unsecured)**

Type	Monthly Payment	Balance Outstanding
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
<b>TOTAL BALANCES</b>	<b>\$ _____</b>	<b>\$ _____</b>

**SECURED DEBTS**

**MORTGAGED / FINANCED**

Name & Address	Monthly Payment	Balance Outstanding
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
<b>TOTAL BALANCES</b>	<b>\$ _____</b>	<b>\$ _____</b>

**MORTGAGED / FINANCED**

Name & Address of Lender	Monthly Payment	Balance Outstanding
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
<b>TOTAL BALANCES</b>	<b>\$ _____</b>	<b>\$ _____</b>

**OTHER LIABILITIES**

Type / Lender	Monthly Payment	Balance Outstanding
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____

(A) TOTAL ASSETS \$ \_\_\_\_\_

(B) TOTAL LIABILITIES \$ \_\_\_\_\_  
NET WORTH (A - B) \$ \_\_\_\_\_

I / We make the above statement of all my / our assets and liabilities at the close of business on the date indicated above to Gulfstream and give other material information for the purpose of obtaining advances on notes and bills bearing my / our signature, endorsement, or guaranty, and for obtaining credit generally upon present and future applications.

APPLICANT \_\_\_\_\_ Date \_\_\_\_\_ CO-APPLICANT \_\_\_\_\_ Date \_\_\_\_\_